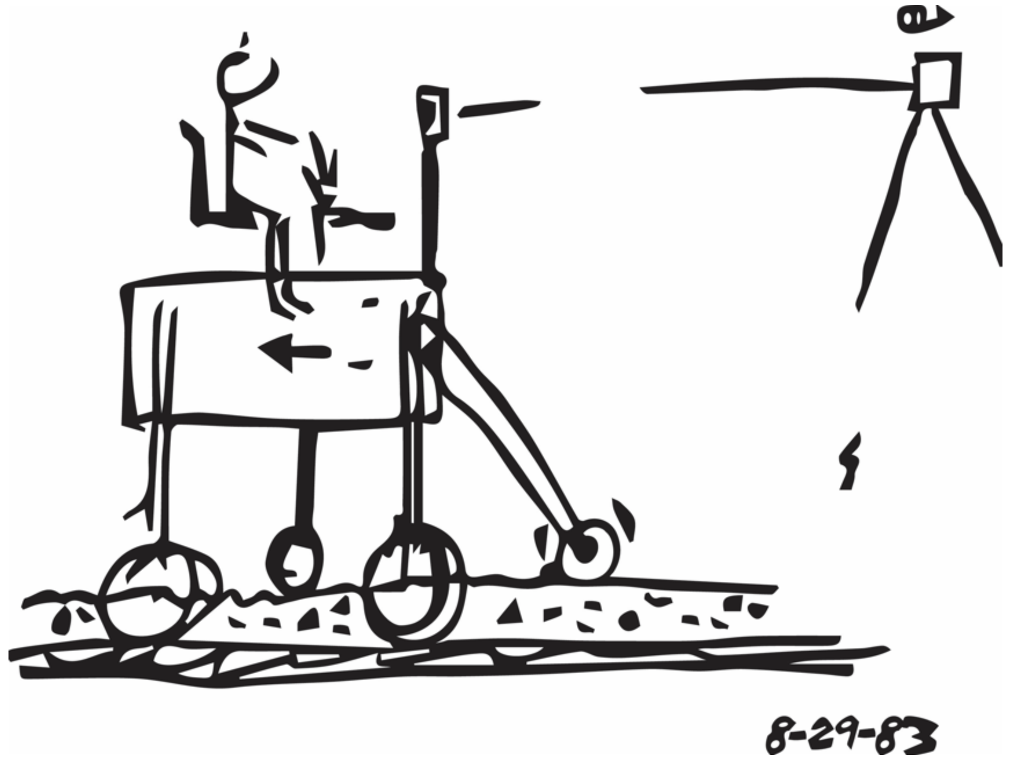
2026 INTERIM RESULTS PRESENTATION



1986 - 2026

SOMERO
ENTERPRISES, INC

AGENDA

01 Welcome & Opening Remarks

02 Governance Update

03 H1 2026 Results

04 Strategic Plan Update

05 Outlook

06 Questions

Tim Averkamp

Chief Executive Officer & Director

30+ yrs. in international industrial manufacturing and construction machinery

BS Mechanical Engineering | MBA

Vincenzo (Enzo) LiCausi

Chief Financial Officer, Secretary & Director

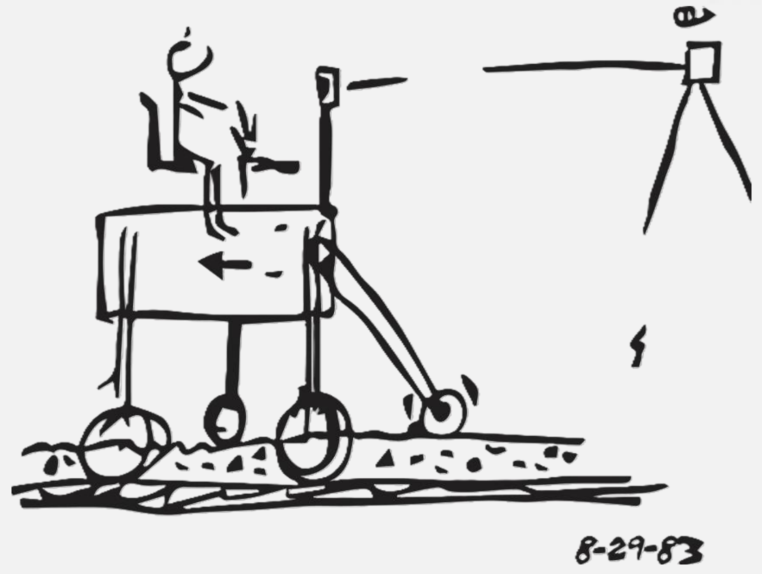
30+ yrs. in corporate finance and accounting

BS Accountancy | CPA

OPENING REMARKS

Forty Years of Defining the Industry

And executing on it today



1986

2026

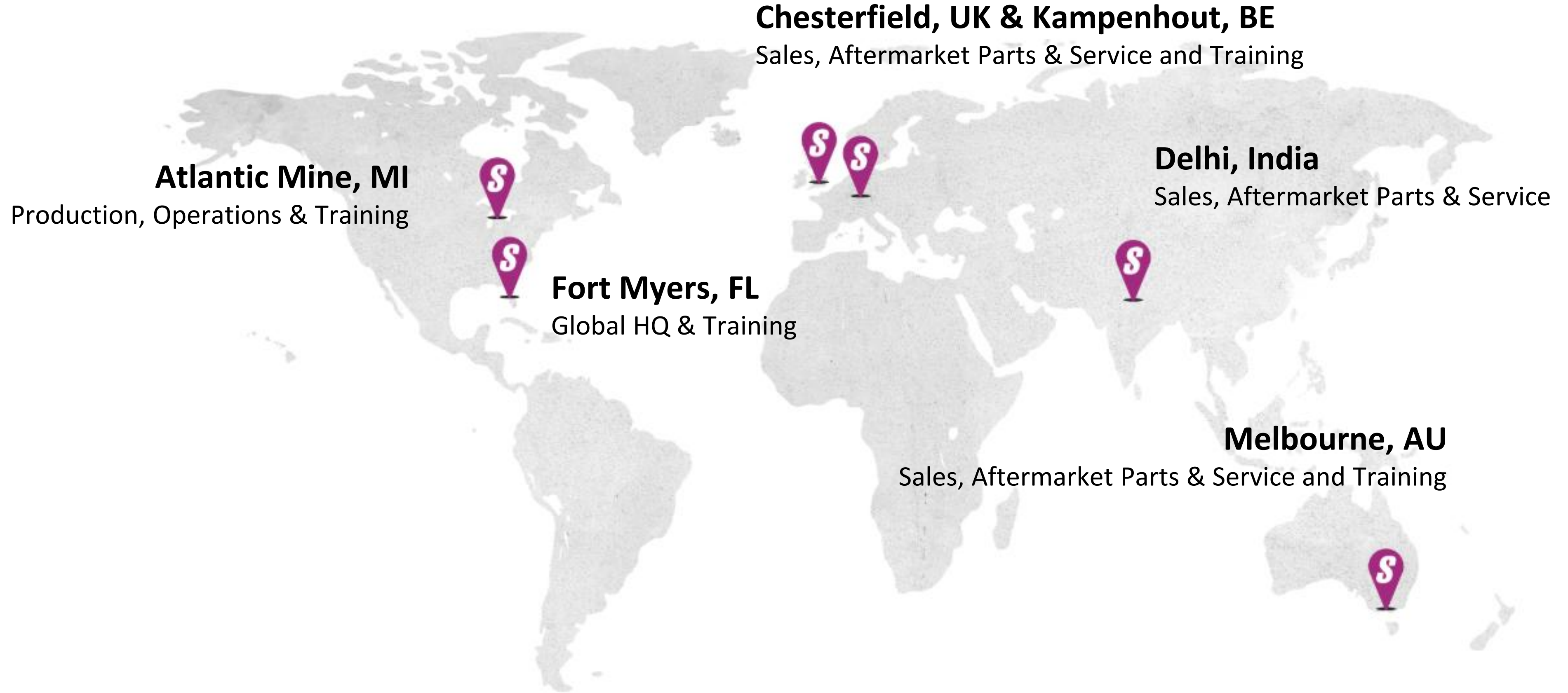
SOMERO 1986 - 2026

ABOUT US

FASTER. FLATTER. FEWER.®

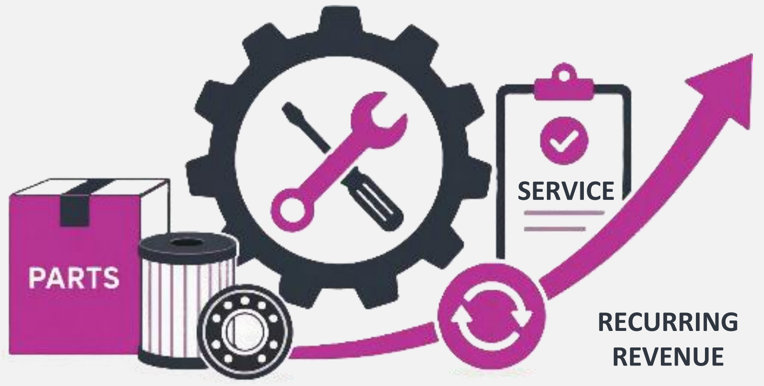
40 yrs	90+	20+	160+
Laser Screed Pioneer	Countries Served	Products in Range	Employees Worldwide

LOCATIONS



Boomed Screeds
Large-Format Industrial Floors

Ride-On & Walk-Behind
Commercial And Smaller Placements



RELIABLE QUALITY | EXPERT SUPPORT | ALWAYS THERE

Aftermarket Parts, Service, and Training
Aftermarket Support

KEY MESSAGES

01 Market stabilization and strong strategy execution drove growth

- Revenue up 22%, across every region and most product lines
- Operating leverage lifted Adjusted EBITDA
- Strong cash generation with strong net cash

02 Fortify, Innovate, Amplify is delivering measurable results

- New customers now ~28% of direct machine revenue, up from ~21% in 2025
- Recent product launches gaining traction across the range
- Governance strengthened through direct shareholder consultation

03 Momentum into H2 supports upgraded FY26 guidance

- Guidance raised to ~US$ 95.0m revenue and ~US$ 19.5m Adjusted EBITDA
- Customer activity steady and backlogs healthy
- Cautious on macro and geopolitical uncertainty; well positioned as conditions improve

GOVERNANCE UPDATE

A COMPLETE PROCESS, SHAPED BY SHAREHOLDERS

JUNE 2026	JULY - AUGUST 2026	AUGUST 2026	IN PROCESS	NEXT
Review Launched	**Feedback Gathered**	**Changes Agreed**	**Board Refresh**	**Special Meeting**
Governance Review Announced	Shareholder Consultation Now Complete	1) Majority Voting 2) Two-Year Staggered Terms	New Non-Executive Director(s) Reduced Executive Directors	Certificate Amendments Put to Shareholders

Outcome: stronger accountability and Board effectiveness, improved alignment with governance best practices

Full detail published in the RNS

GOVERNANCE

BOARD EVOLUTION

Announced 28 August 2026: how the composition of the Board changes

BOARD TODAY

NON-EXECUTIVE DIRECTORS

Robert Scheuer	Chairman
Thomas Anderson	Non-Executive
Anne Ellis	Non-Executive
Lawrence Horsch	Stepping down

EXECUTIVE DIRECTORS

Tim Averkamp	CEO
Vincenzo LiCausi	CFO
Howard Hohmann	Moving to CCO

FOLLOWING THE TRANSITION

NON-EXECUTIVE DIRECTORS

Robert Scheuer	Chairman
Thomas Anderson	Non-Executive
Anne Ellis	Non-Executive
New Independent NED	In-process
Open Seat	TBD

EXECUTIVE DIRECTORS

Tim Averkamp	CEO
Vincenzo LiCausi	CFO

THE RESULT

- Greater proportion of Non-Executives
- Stronger independence and accountability
- Deep experience, broad perspective
- Proven executive expertise retained

Non-Executive Directors represent a greater share of the Board going forward

H1 2026 HIGHLIGHTS

01

Growth returned across the business

Broad-based across all territories and most product lines, with new and next generation products contributing meaningfully

US$ 48.7m
revenue, up 22%

02

Operating leverage converted growth into profit and cash

Adjusted EBITDA up 59% to US$ 10.1m, operating cash flow of US$ 7.1m and net cash of US$ 29.6m

20.7%
EBITDA margin, vs 15.9%

03

Strategic initiatives are funding returns to shareholders

Measurable impact contributing to growth, enabling dividends and share repurchases

US$ 9.2m
to shareholders

MARKET UPDATE

Market Conditions Stabilizing

- Delayed projects beginning to restart
- Customer activity and backlogs remain healthy, albeit uncertainty has not dissipated
- Growth concentrated around AI-led data centers (up 22% year-over-year) ~7%-10% of private non-residential construction
- Interest rates and credit remain restrictive
- No material change in competitive landscape

Data: U.S. Census Bureau, Value of Construction Put in Place | Framing: AIA Consensus Construction Forecast

Leading Indicators Continue to Improve Modestly

- The Architecture Billings Index (ABI) gradual improvement
- Demand for industrial space absorption starting to outpace new supply
- Associated Builders and Contractors (ABC) backlog remains healthy
- ConstructConnect Project Stress Index (PSI) fewer projects delayed and/or abandoned
- FMI Nonresidential Construction Index (NRCI) contractor sentiment remains positive

FINANCIAL HIGHLIGHTS

US$ MILLIONS *(EXCEPT PER SHARE DATA)*	H1 2026	H1 2025
Revenue	48.7	39.8
Adjusted EBITDA (1,2)	10.1	6.4
Adjusted EBITDA margin (1,2)	20.7%	15.9%
Profit before tax	9.1	4.9
Adjusted net income (1,3)	6.6	3.3
Diluted adjusted net income per share (1,3)	$0.12	$0.06
Cash flow from operations	7.1	4.1
Net cash (4)	29.6	24.6
Ordinary interim dividend per share	$5.0c	$4.0c

Notes:
(1) The Company uses non-US GAAP financial measures to provide supplemental information regarding the Company's operating performance. See further information regarding non-GAAP measures below.
(2) Adjusted EBITDA as used herein is a calculation of the Company's net income plus tax provision, interest expense, interest income, foreign exchange loss, other expense, depreciation, amortization stock-based compensation and non-cash lease expense.
(3) Adjusted net income is a calculation of net income plus amortization of intangibles and excluding the tax impact of stock option and RSU settlements and other special items.
(4) Net cash is defined as cash and cash equivalents less borrowings under bank obligations exclusive of deferred financing costs.

Commentary

+22% **REVENUE GROWTH**
Revenue of US$ 48.7m, with growth across all territories and most product lines

+59% **ADJUSTED EBITDA GROWTH**
Adjusted EBITDA of US$ 10.1m, with gross margin held at 52.8% and operating leverage driving the flow-through

$7.1m **OPERATING CASH FLOW**
Cash generation funded a net cash position of US$ 29.6m

$9.2m **SHAREHOLDER RETURNS**
Returned to shareholders in the period through dividends and share buybacks

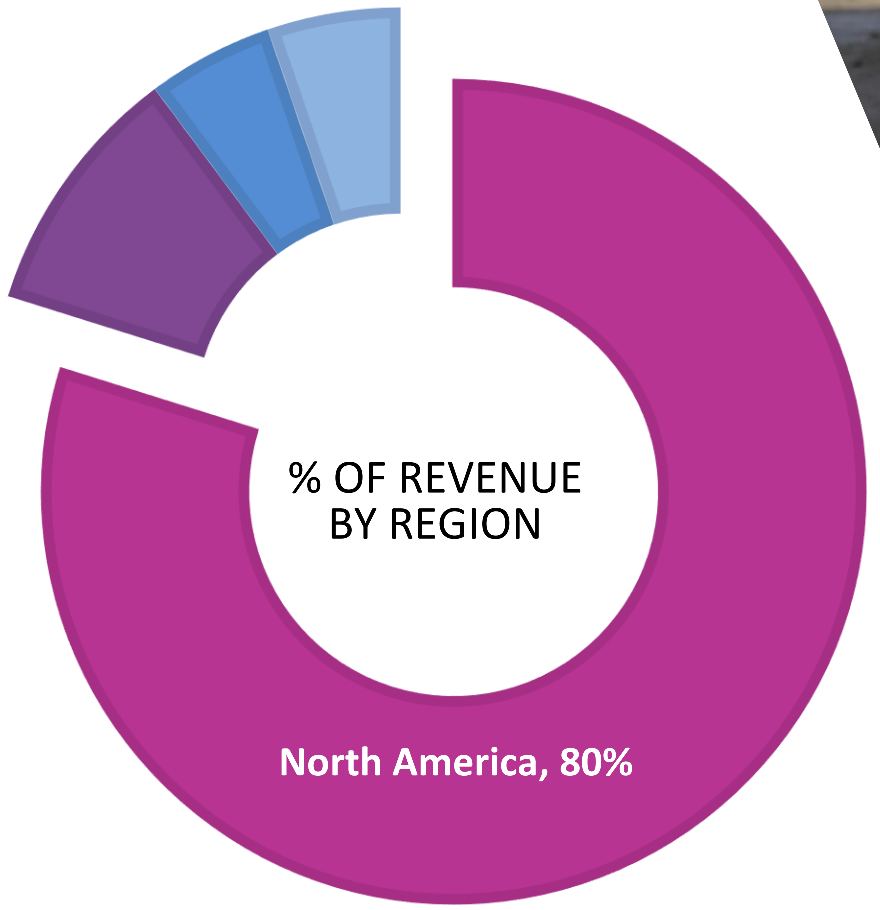
REGIONAL PERFORMANCE

NORTH AMERICA

US$ 38.9m — **REGIONAL REVENUE**
H1 2026 revenue, up from US$ 31.8m in H1 2025

+22% — **REVENUE GROWTH**
Growth across most product lines, led by Boomed and Ride-on screeds

- Customers report steady activity and robust backlogs, with improvement in project starts
- Direct machine revenue from new customers represented ~28% of total NA direct machine revenue in H1 2026 (H1 2025: 19%)
- Of the Hammerheads sold to dealers in H1 2026, 65% were then sold to customers new to Somero
- Regional mix stable: North America 80% of revenue in both H1 2026 and H1 2025, with international steady at ~20%



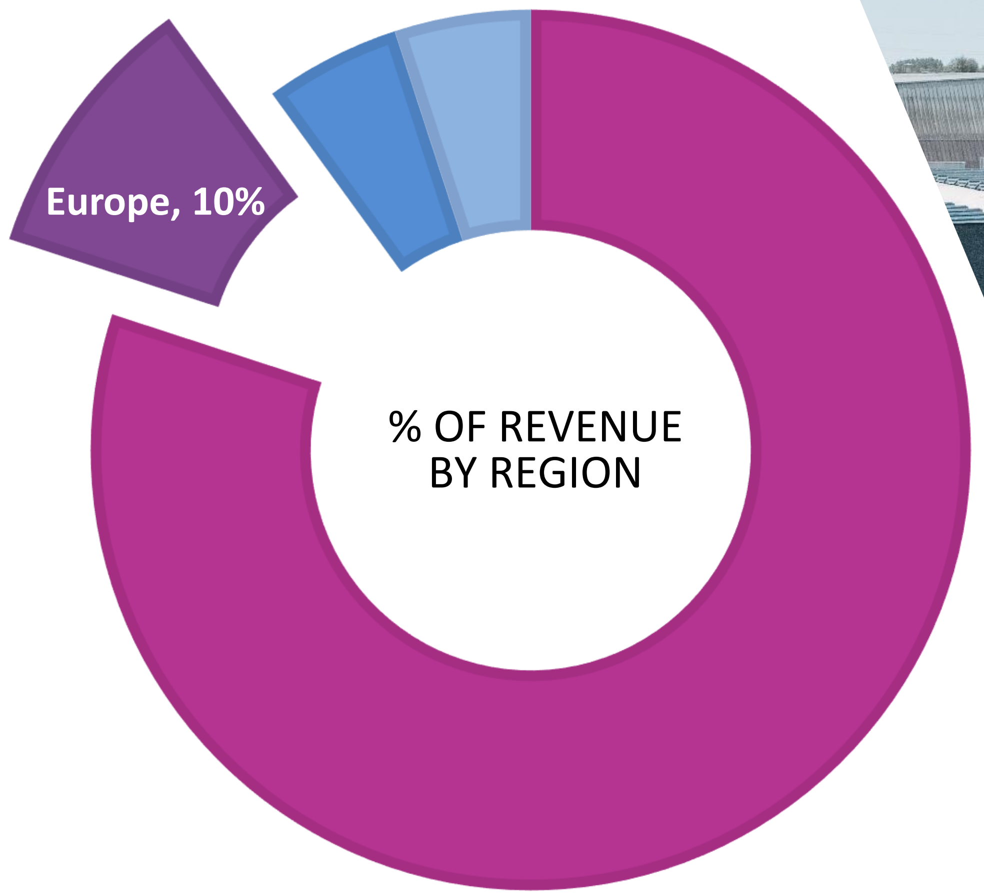
REGIONAL PERFORMANCE

EUROPE

US$ 4.9m — **REGIONAL REVENUE**
H1 2026 revenue, up from US$ 3.5m in H1 2025

+41% — **REVENUE GROWTH**
Increased activity across the region drove the improvement

- Europe remains a key target international market offering significant future growth potential despite near-term headwinds
- Direct machine revenue from new customers represented 28% of total European direct machine revenue in H1 2026 (H1 2025: 38%)
- Of the Hammerheads sold to dealers in H1 2026, 45% were then sold to customers new to Somero
- Belgium service center continues to support local machine repair, aftermarket parts & service and training



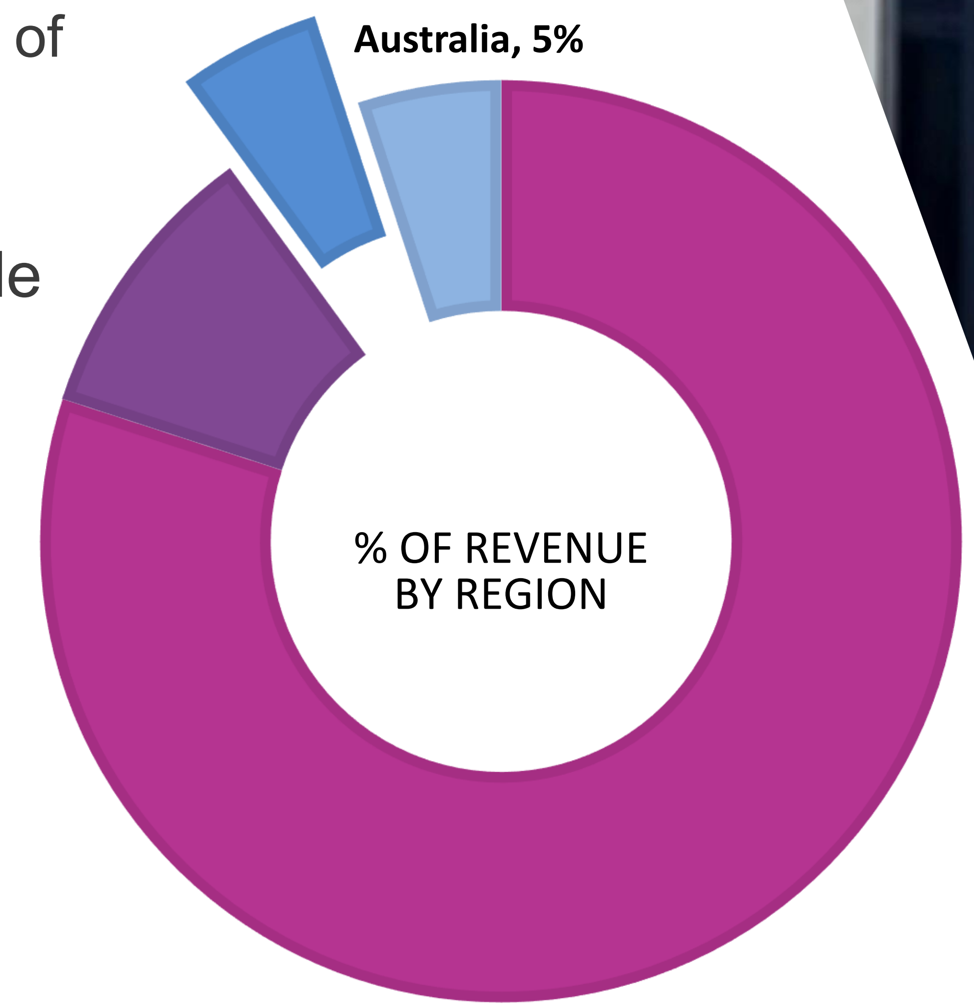
REGIONAL PERFORMANCE

AUSTRALIA

US$ 2.4m — **REGIONAL REVENUE**
H1 2026 revenue, up from US$ 2.1m in H1 2025

+12% — **REVENUE GROWTH**
Growth normalizing after the strong initial uptake period

- Direct machine revenue from new customers represented 16% of total AUS direct machine revenue in H1 2026 (H1 2025: 25%)
- Severe shortages of skilled tradespeople persist, alongside inflation and tight monetary policy
- Continued focus on broadening market awareness and expanding the dealer network



Melbourne, Australia

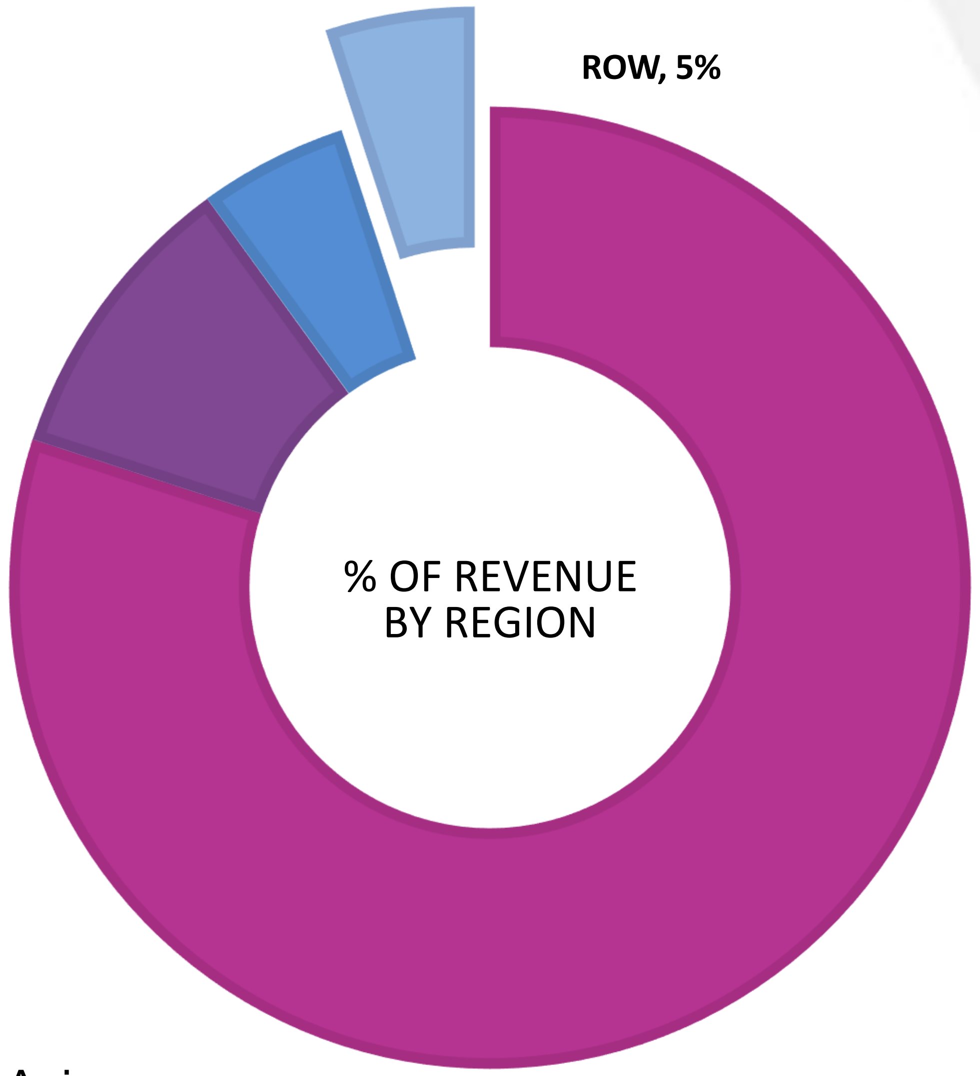
REGIONAL PERFORMANCE

REST OF WORLD[1]

US$ 2.5m — **REGIONAL REVENUE**
H1 2026 revenue, up from US$ 2.4m in H1 2025

+7% — **REVENUE GROWTH**
Driven primarily by higher sales volume into Latin America

Given the relatively small base of business in each geography, trading will fluctuate from period to period



[1] includes Latin America, India, China, Middle East, Korea, and Southeast Asia

SALES BY PRODUCT CATEGORY

US$ MILLIONS	H1 2026	H1 2025
Boomed screeds[1]	17.6	$ 13.3
Ride-on screeds[2]	10.2	7.1
Remanufactured machines	3.3	3.4
3-D Profiler System®	4.2	2.7
Aftermarket Parts & Service	9.1	8.3
Other[3]	4.3	5.1
TOTAL	**$ 48.7**	**$ 39.8**

Notes:
(1) Boomed Screeds include the S-28EZ, S-22EZ+, S-15R, S-15EZ, SRS-6, SRS-4 and SRS-4e.
(2) Ride-On Screeds include the S-940, S-940e, S-485, S-158C and Hammerhead.
(3) Other includes training, machine freight, as well as other equipment such as the SkyScreed, SkyStrip®, Somero Broom + Cure®, STS-11M Topping Spreader, STS-11HC Topping Spreader, Copperhead, Somero Line Dragon®, Mini Screed C, Viper, and S-PS50.

Commentary

+33%

BOOMED SCREEDS
US$ 17.6m, up from US$ 13.3m, as larger project activity returns; mix reflects project size and type

+45%

RIDE-ON SCREEDS
US$ 10.2m, up from US$ 7.1m, with new and next generation products contributing meaningfully

+55%

3-D PROFILER SYSTEM
US$ 4.2m, up from US$ 2.7m, as customers add profiling capability to machines

+9%

AFTERMARKET PARTS & SERVICE
US$ 9.1m, up from US$ 8.3m, aftermarket revenue growing with the installed base

OPERATING RESULTS

US$ MILLIONS	H1 2026	H1 2025
Revenue	$ 48.7	$ 39.8
Gross profit	25.7	21.0
Operating expenses:		
Selling, marketing & customer support	7.1	6.7
Engineering & product development	1.0	1.0
General & administrative	9.5	8.6
Total operating expenses	17.6	16.3
Operating income	8.1	4.7
Other income (expense)	1.0	0.2
Income before income taxes	9.1	4.9
Provision for income taxes	2.4	2.3
Net income	**$ 6.7**	**$ 2.6**

Commentary

+22%

GROSS PROFIT

US$ 25.7m, up from US$ 21.0m, manufacturing cost and sourcing actions offset inflation and tariffs, maintaining gross margin at 52.8%

<8%

COST DISCIPLINE

Operating expenses increased moderately in part due to revenue related variable expenses and non-recurring administrative costs

+72%

OPERATING INCOME

US$ 8.1m, up from US$ 4.7m, as revenue growth converted through operating leverage

$6.7m

NET INCOME

Up from US$ 2.6m, operating leverage plus the tax provision reflecting a normalized effective rate

BALANCE SHEET

US$ MILLIONS	JUNE 30, 2026	DECEMBER 31, 2025
Cash	$ 29.6	$ 33.2
Accounts receivable, net	5.6	7.0
Inventory	22.2	21.0
Prepaid & other	2.4	3.3
Total current assets	59.7	64.4
Other assets	32.6	33.5
Total assets	**$ 92.3**	**$ 97.9**
Current liabilities	10.2	12.7
Other liabilities	2.3	2.8
Total liabilities	12.5	15.5
Stockholders' equity	79.8	82.4
Total liabilities & equity	**$ 92.3**	**$ 97.9**

Commentary

$29.6m

NET CASH
Cash of US$ 29.6m and no debt, after US$ 5.8m of share repurchases and US$ 3.4m of dividends

-20%

ACCOUNTS RECEIVABLE
Receivables down on strong collections

+5%

INVENTORY
Inventory at US$ 22.2m to support new products and second-half demand

$79.8m

EQUITY
Total liabilities of just US$ 12.5m keep the balance sheet unlevered and flexible

CASH FLOWS

US$ MILLIONS	H1 2026	H1 2025
Net income	$ 6.7	$ 2.6
Adjustments to reconcile to cash provided by operating activities	1.7	2.5
Net working capital changes	(1.3)	(1.0)
Net cash provided by operating activities	7.1	4.1
Net cash used in investing activities	(0.6)	(0.5)
Payment of dividends	(3.4)	(7.1)
Payment under financing leases	(0.2)	(0.1)
Share buy-back	(5.8)	(0.8)
RSUs settled for cash	(0.6)	(0.5)
Net cash used in financing activities	(10.0)	(8.5)
Effect of exchange rates on cash	(0.0)	0.0
Net increase (decrease) in cash	**$(3.6)**	**$ (4.9)**

Commentary

+76%

OPERATING CASH FLOW

Operating cash flow of US$ 7.1m, up from US$ 4.1m, as net income rose to US$ 6.7m

$1.3m

WORKING CAPITAL

Outflow driven by inventory build for new products

$0.6m

CAPITAL EXPENDITURE

Modest investment needs, with no major projects planned, reflects adequate capacity to support volume growth

$9.2m

SHAREHOLDER RETURNS

US$ 5.8m buy-back completed, plus additional US$ 6.0m authorized, and US$ 3.4m of 2025 final ordinary dividends paid

CAPITAL ALLOCATION

Capital Allocation Framework

Maintain strong balance sheet

Invest in the business

Strategic acquisitions

Return capital to shareholders

Market conditions & share price

Ordinary Dividend Policy Remains Unchanged:
Fixed payout ratio of 50% of adjusted net income

Interim dividend declared:
US$ 0.05 per share (2025: US$ 0.04)

Share Buyback

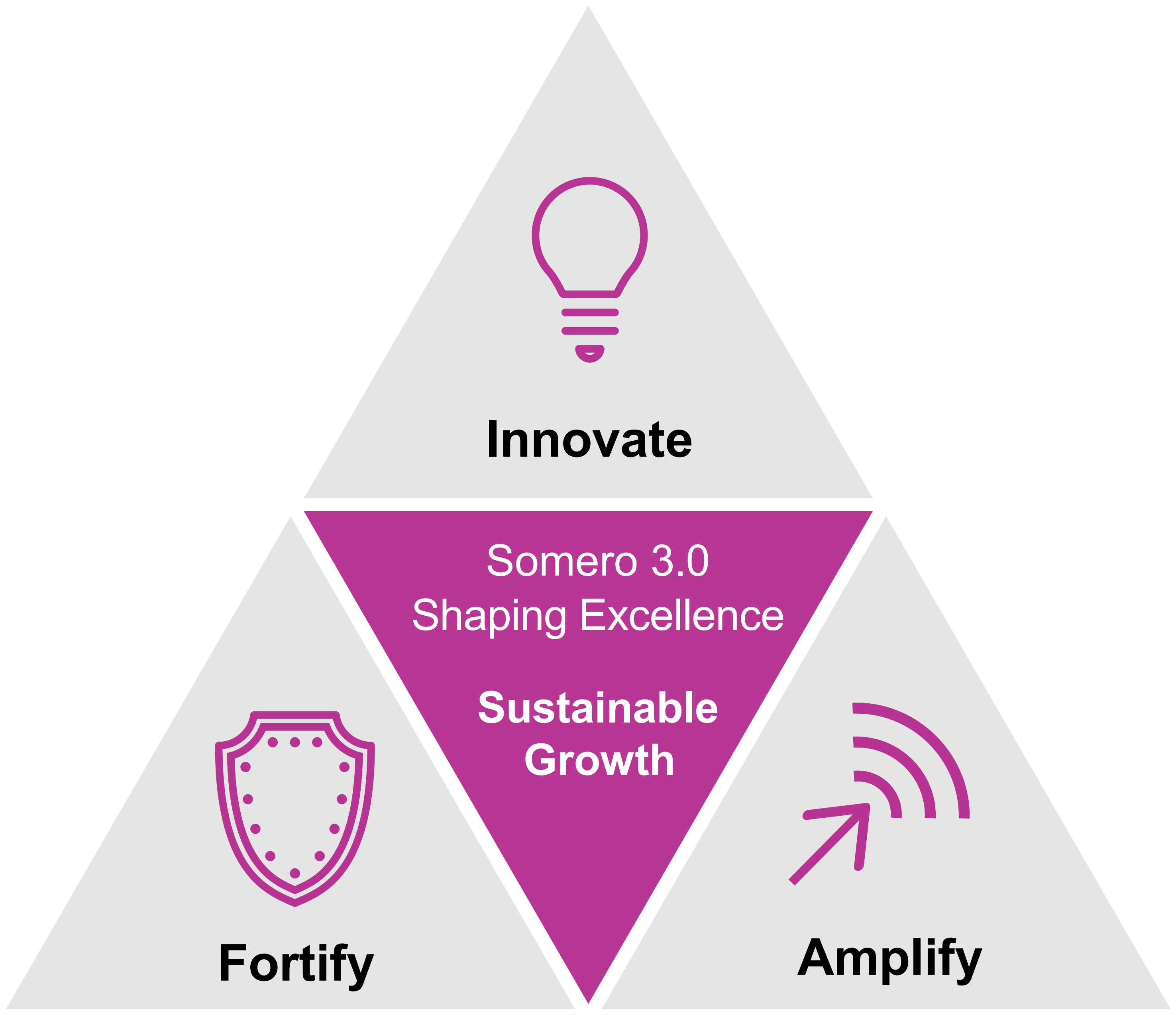
- H1 2026: US$ 5.8m completed (H1 2025: US$ 0.8M)
- US$ 6.0m added to Authorization for remainder of 2026

$180m **Lifetime capital returned to shareholders**

STRATEGIC PLAN UPDATE

Shaping Excellence

To shape a future where innovation and excellence lead the way!



Fortify

Reinforcing the foundation of the business to ensure resilience, consistency, and operational discipline across cycles.

Innovate

Advancing technology and product development to expand our addressable market and reinforce category leadership.

Amplify

Expanding Somero's reach, broadening market coverage, and deploying capital to drive long-term value creation.

FORTIFY. INNOVATE. AMPLIFY.

Reinforcing the foundation of the business to ensure resilience, consistency, and operational discipline across cycles.

Operational Excellence

- Lean, visual management, and 6S embedded daily
- Efficiency and sourcing offset inflation and tariffs
- Gross margin preserved at 52.8%

Organizational Development

- Continued investment in employee development
- Succession planning builds long-term capability
- Strategy spans the business, led by our people

COST PRESSURE COUNTERBALANCED BY PROACTIVE ACTION

GROSS MARGIN HELD AT 52.8%
OPERATING LEVERAGE MAINTAINED

FORTIFY. INNOVATE. AMPLIFY.

Reinforcing the foundation of the business to ensure resilience, consistency, and operational discipline across cycles.

Customer Support & Service Excellence

- 24/7 technical support, training, and field service
- Support depth competitors cannot replicate
- Expanded service and fleet-management offerings
- Digital tools improve engagement and uptime

Somero Concrete Institute (SCI) Europe

- Launched in H1 2026, extending the U.S. model
- Facilities in Belgium and Chesterfield, UK
- Hands-on training, education, and certification
- Builds capability, utilization, and aftermarket sales

FORTIFY. INNOVATE. AMPLIFY.

Advancing technology and product development to expand our addressable market and reinforce category leadership.

Boomed screed sales up 33% to US$ 17.6 million vs H1 2025

Next Generation S-15EZ

- Advanced automation, precision control
- Superior maneuverability, jobsite access
- Higher uptime, easier maintenance

Next Generation S-22EZ+

- Flagship platform, automation (30+ new features)
- Higher productivity, uptime, simplified controls
- Enhanced connectivity, diagnostics

FORTIFY. INNOVATE. AMPLIFY.

Advancing technology and product development to expand our addressable market and reinforce category leadership.

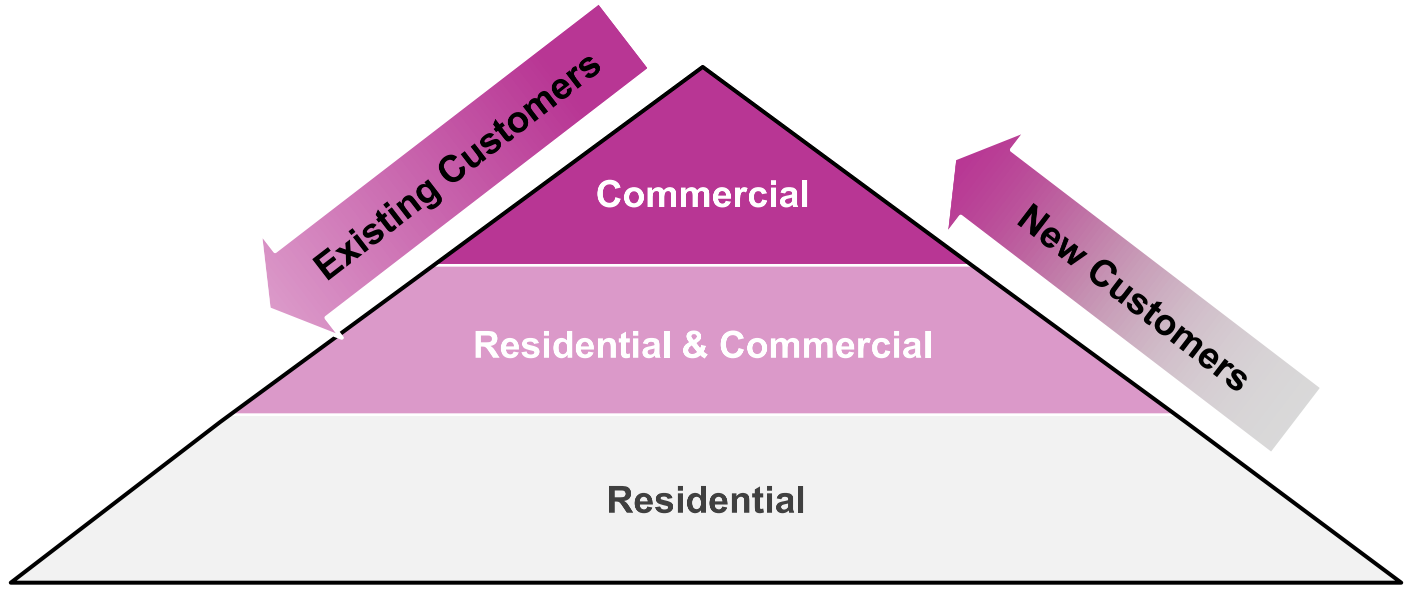
Hammerhead Ride-on Screed

- Opens the small to mid-size segment
- More accessible entry point to Somero
- Wins vs. manual methods & competition
- Ride-on screed sales up 45% to US$ 10.2m

Viper Walk-Behind Screed

- Debuted at World of Concrete
- Small pours, tight jobsites
- Lowest entry point to Somero

40’x40’ carport,
Prior method is screeded by hand



US Concrete Customer Segmentation

Total Addressable Market 40,000+ Contractors

FORTIFY. INNOVATE. AMPLIFY.

Advancing technology and product development to expand our addressable market and reinforce category leadership.

Technology Development – Connected Machines

Where We Are Today

- Standard S-15EZ, S-22EZ+, S-28EZ
- Early stage, growing install base
- Turns machine data into insight
- Small-machine offering in development

Value We Are Creating

- Fortify enabler - strengthens 24/7 support
- Supports uptime and utilization
- Faster diagnostics, remote support
- Supports aftermarket parts & service revenue

FORTIFY. INNOVATE. AMPLIFY.

Advancing technology and product development to expand our addressable market and reinforce category leadership.

Innovation Pipeline

Active, Robust Pipeline

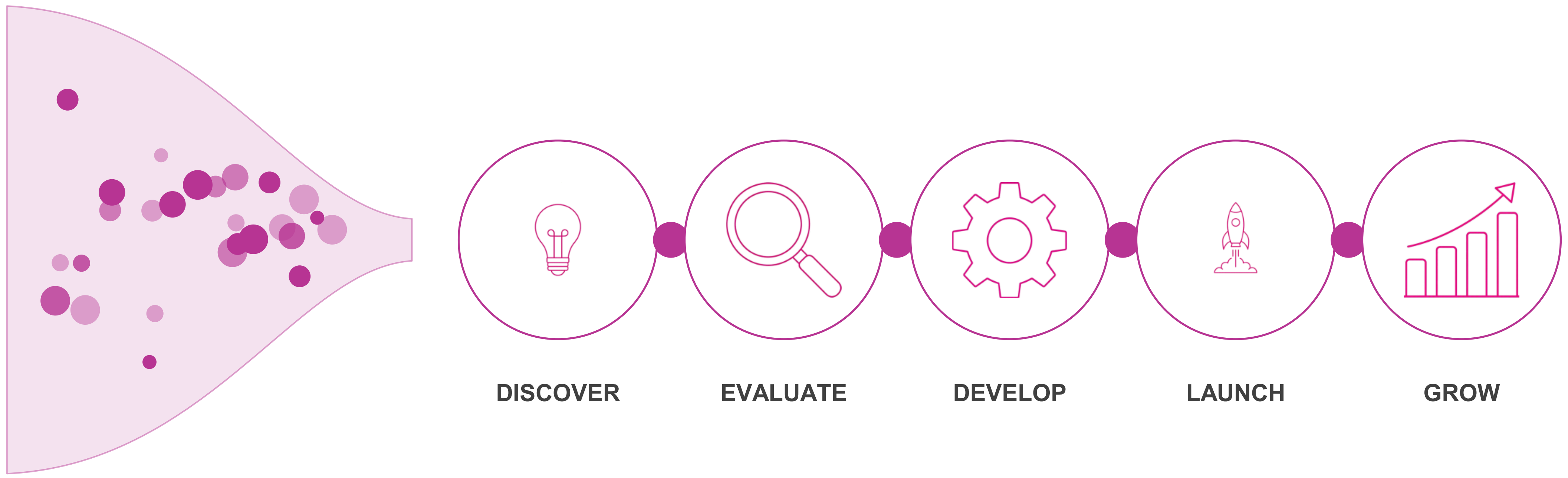
- Focused on evolving needs
- Continued R&D across platforms
- Aligned with real-world demand

Strengthened Capabilities

- Expanded product management
- Added software engineering depth
- Disciplined roadmap, agile delivery

Built on Deep Engagement

- Years of R&D behind each product
- Direct customer and dealer input
- Confidence as end markets evolve



FORTIFY. INNOVATE. AMPLIFY.

Expanding Somero’s reach, broadening market coverage, and deploying capital to drive long-term value creation.

Commercial Expansion & Market Coverage

- Global dealer network up **23%** now 37 (multiple locations)
- Expanded product-specialist group accelerating Hammerhead adoption
- Closer to the contractor and faster to respond than local competitors
- New customers now **~28%** of direct machine revenue
- Aftermarket parts & service revenue **US$ 9.1m**, up 9%
- eCommerce parts platform in development for easy, anytime ordering

FORTIFY. INNOVATE. AMPLIFY.

Expanding Somero's reach, broadening market coverage, and deploying capital to drive long-term value creation.

Mergers & Acquisitions Framework

STRATEGIC FILTERS

- Technology / Capability
- Portfolio / Product
- Aftermarket Parts & Service
- Geographic & Market (TAM)
- Operational & Commercial Synergies
- Revenue Diversification

FINANCIAL CRITERIA

- ☑ Incremental Revenue
- ☑ ROIC > Cost of Capital
- ☑ Accretive Free Cash Flow
- ☑ Cash-funded, limited debt

PROCESS & GOVERNANCE

- Board-Level Review
- Disciplined Screening
- Say No Quickly
- Capacity to Act

H1 2026 RESULTS & OUTLOOK

01

Delivering Results

- Broad based return to growth
- Strong cash generation; net cash and a debt-free balance sheet
- Returned capital to shareholders through buybacks and dividends

02

Executing the Strategy

- Fortify, Innovate, Amplify initiatives underway with measurable impact
- Expanding market reach through new products and broader customer coverage
- Strengthened governance: consultation complete, changes to shareholder vote

03

Raising Guidance

- FY26 upgraded to US$ 95.0m revenue, US$ 19.5m Adjusted EBITDA and US$ 29.0m cash
- Resilient model: profitable through cycles on a flexible cost structure
- Well positioned to benefit as conditions improve

INVESTMENT CASE

OUR INVESTMENT CASE IS BASED ON SIX CORE STRENGTHS

SOMERO
Faster. Flatter. Fewer.

MARKET LEADING POSITION
20+ products, small pours to complex placements; category creator

INDUSTRY LEADER IN NEW PRODUCTS
Innovation and protected technology, designed around customer jobsite needs

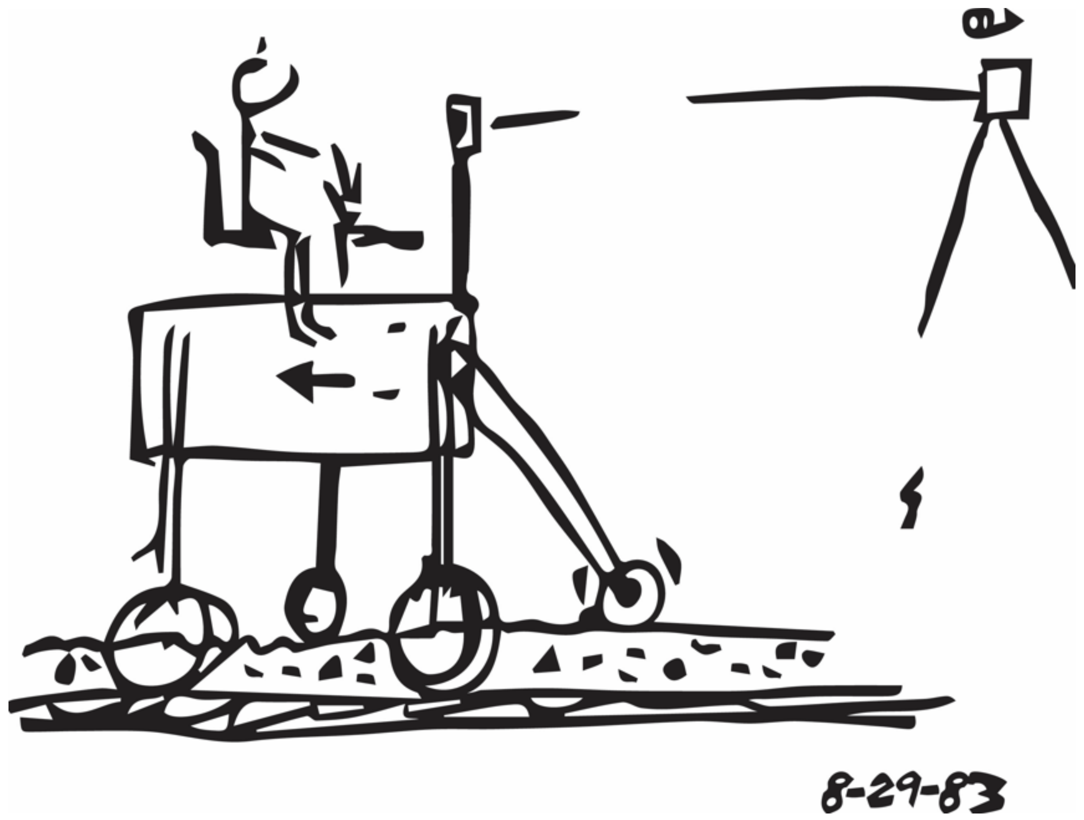
TOTAL SOLUTIONS PROVIDER
Equipment, expertise, aftermarket parts & service and consultative support as one model

STRONG AND CONSISTENT FINANCIAL PERFORMANCE
Cash generative and debt free, with a track record of returns to shareholders

PROVEN MANAGEMENT TEAM
Long tenure through multiple cycles, broadened by wider industry experience

ATTRACTIVE GLOBAL GROWTH OPPORTUNITY
Long-term growth potential in markets worldwide

QUESTIONS



APPENDICES

1986 - 2026

EXECUTIVE LEADERSHIP

Tim Averkamp
Chief Executive Officer & Director

Joined 2025

30+ yrs. in international industrial manufacturing and construction machinery

BS Mechanical Engineering
Master of Business Administration (MBA)

Howard Hohmann
Chief Commercial Officer

Joined 1997

40+ yrs. in concrete construction, global sales and distribution

US Marine Corps
Commercial Concrete Contractor

Vincenzo (Enzo) LiCausi
Chief Financial Officer, Secretary, Director

Joined 2018

30+ yrs. in corporate finance and accounting

BS Accountancy
Certified Public Accountant (CPA)

Jesse Aho
President Global Operations

Joined 2008

20+ yrs. in global operations and manufacturing

BS Industrial Technology
MS Industrial Training & Development

AT A GLANCE

Who we are

Somero pioneered the Laser Screed® machine providing industry-leading concrete-leveling equipment, training, education and support for 40 years

Founded In 1986	160+ Employees	LSE (AIM: SOM) Since 2006

What we do

Somero's laser-guided technology and wide-placement methods specified for use in a wide range of construction projects allow concrete contractors and self-performing general contractors to complete every concrete floor installation, faster, flatter and with fewer people, providing a platform for customers to grow successful businesses.

FASTER. FLATTER. FEWER.®

LOCATIONS

Warehousing

Assembly Plants

Commercial Construction

Exterior Paving

Parking Structures

Retail Centers

Customers in 90+ Countries

Global Headquarters
Somero Concrete Institute Training
Fort Myers, Florida, USA

Production, Operations, & Support
Atlantic Mine (Houghton), Michigan, USA

Australia Sales, Parts, & Service Center
Melbourne, Australia

European Sales, Parts, & Service Center
Somero Concrete Institute Training
Kampenhout, Belgium

United Kingdom Sales, Parts, & Service Center
Chesterfield, United Kingdom

India Sales, Parts, & Service Center
Delhi, India

LEADERS IN LEVELING

Building Owners/End-Users Specifying Flat, Level Floors:

Extensive track record of Golden Trowel Awards for laser screeded floors won using a Somero Laser Screed®

Golden Trowel award given annually to commercial concrete contractors that achieve the highest industry standards in concrete floor construction and produce the flattest and most level floor slabs in the world

Administered, judged, and issued by The Face® Companies

Active in concrete construction and related industry associations:

STRONG FINANCIAL PROFILE

Gross Margins

- Premium brand
- Low labor cost Atlantic Mine (Houghton), MI
- Low capital assembly operation
- Flexible cost structure

Free Cash Flows

- Healthy profits
- Modest working capital investment
- Inventory to support short order lead times

Lean SG&A

- Tenured senior leadership team and adaptable personnel
- Team oriented culture and investments in technology & training contribute to efficiency
- Customer centric

No Debt

- Own properties at Atlantic Mine (Houghton), MI and Fort Myers, FL
- Access to $25M credit facility - $0 outstanding

EBITDA Margins

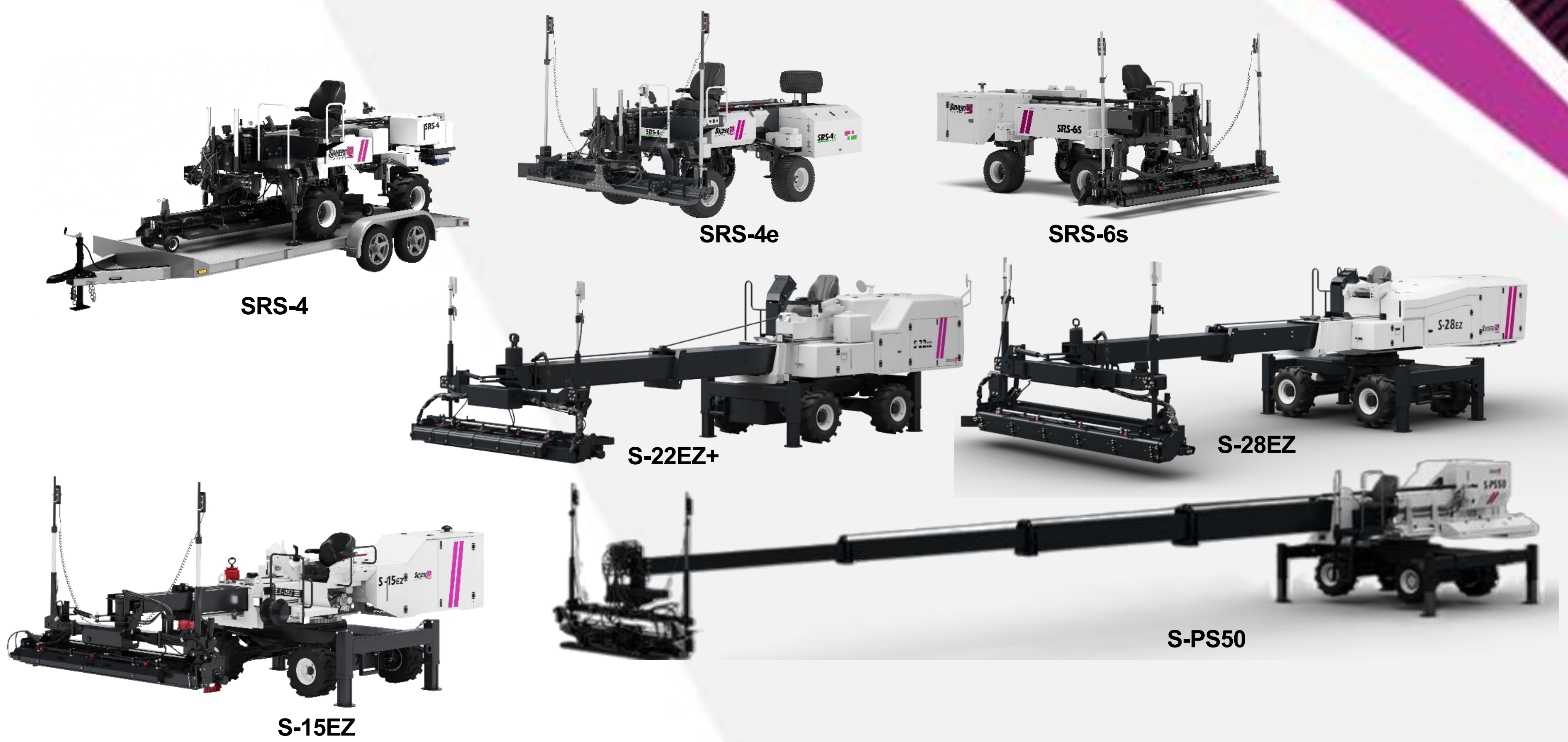
- Profitable through economic cycles
- Variable cost structure
- Disciplined financial perspective

Financial Position

- Strong cash generation funds organic growth
- Significant return of capital to shareholders
- Selective, disciplined M&A optionality

PRODUCTS & APPLICATIONS

RELEASE	PRODUCT	APPLICATION	MARKET
	BOOMED SCREEDS:		
2026	S-22EZ+	*25,000-50,000+ ft^2 placements warehouses, manufacturing assembly plants, tilt-panel and agricultural buildings*	**SLAB ON GRADE CAST-IN-PLACE**
2025	S-15EZ		
2025	SRS-4e		
2024	SRS-6		
2022	S-PS50		
2022	S-28EZ		
2012	S-15R		
2015	S-10A		
2020	SRS-4		
	RIDE-ON SCREEDS:		
2025	Hammerhead	*5,000-30,000 ft^2 placements schools, medical and retail centers, multi-level commercial construction, agricultural buildings*	**SLAB ON GRADE SLAB ON DECK**
2024	S-940e		
2016	S-940		
2014	S-485		
2018	S-158C		



PRODUCTS & APPLICATIONS

RELEASE	PRODUCT	APPLICATION	MARKET
	WALK-BEHIND SCREEDS:	*Small commercial, residential and multi-level placements*	**SLAB ON GRADE SLAB ON DECK**
2026	Viper®		
2009	Mini Screed®		
2002	CopperHead® XD 3.0		
	MATERIAL APPLICATION:	*Projects involving concrete hose pumps, projects requiring dry shake-on hardener, applying curing agents and texture to exterior concrete slabs*	**SLAB ON GRADE SLAB ON DECK**
2024	STS-11HC		
2012	STS-11M		
2019	Somero Line Dragon®		
2020	Somero Broom + Cure®		
	GRADING / EXTERIOR PAVING:	*Exterior concrete paving and parking structures, exterior sub-grade*	**SLAB ON GRADE**
2004	SiteShape® System		
2000	3-D Profiler System®		
	SKYLINE:	*Screeding on structural high-rise and slab-on grade applications*	**HIGH-RISE STRUCTURAL**
2020	SkyScreed® 36		
2021	SkyStrip®		


Mini Screed®


CopperHead®


Viper®


Somero Line Dragon®


Somero Broom+Cure®


STS-11HC

SiteShape® System


3-D Profiler System®


SkyScreed® 36

TRAINING AND EXPERTISE

Somero does more than sell equipment. The Company helps customers grow profitable businesses by providing access to world class training and concrete placement & finishing expertise.

IN-PERSON

In-Person at the Somero Concrete Institute in Fort Myers, FL, which has a 48-person multi-media classroom and a 10,000 ft concrete placing center which is a controlled venue to place, screed, finish and test concrete slabs on a daily basis, that has now been expanded to Belgium, BE, and Chesterfield, UK .

ON DEMAND

On demand training through Somero's Learning Management System (LMS) provides a vast catalogue of training materials in over 12 languages to enable a trainee to complete fundamental training in the absence of a physical trainer.

VIRTUAL

Virtual training through Somero's platform enables trainees to interact in a live format with Somero trainers regardless of geographic or time zone constraints.

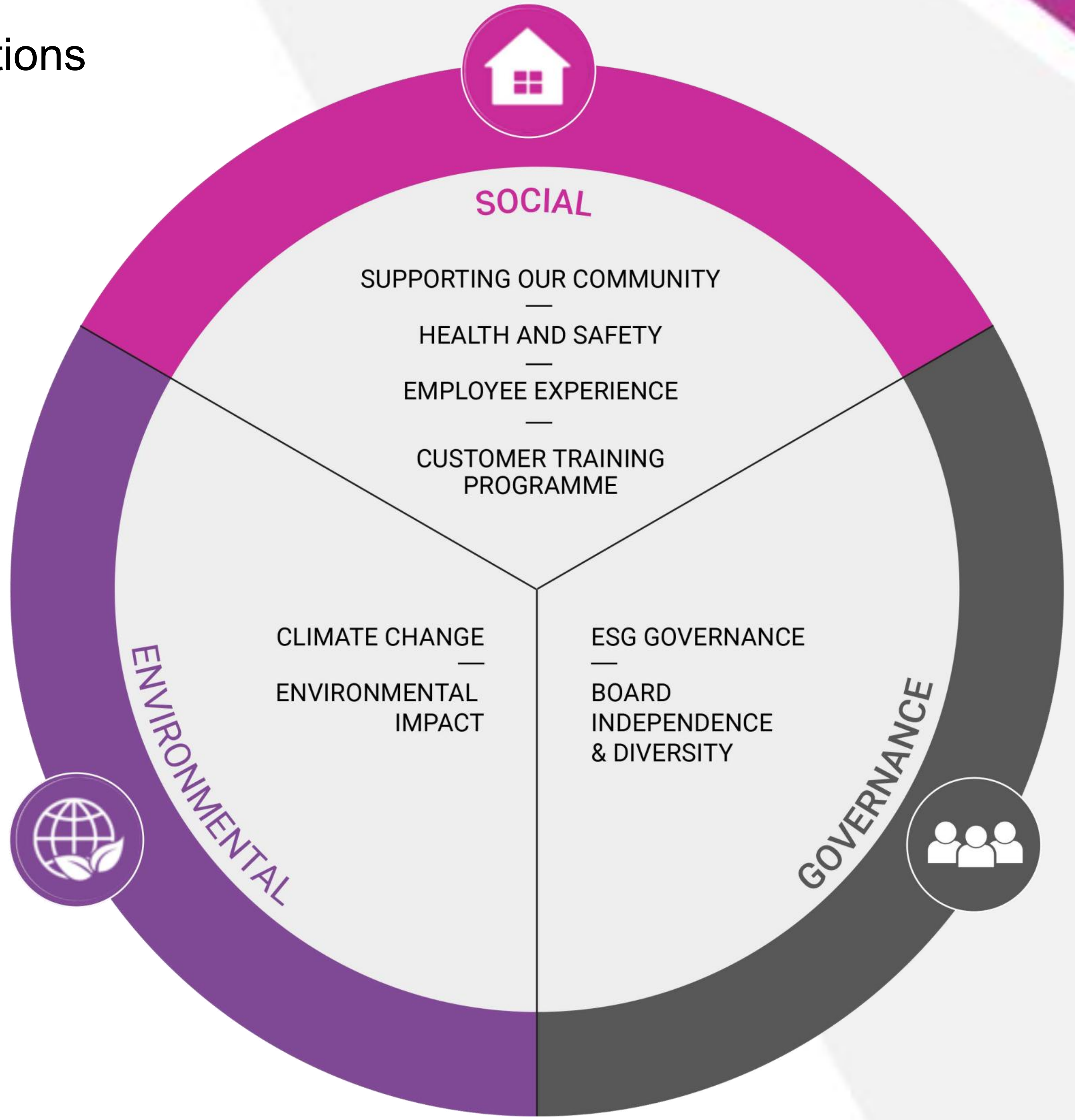
OUR ESG FRAMEWORK

Our goal is to strike the right balance between shareholder expectations and the needs and concerns of our employees and customers, the communities we live in, and the environment.

Social
Somero is dedicated to fostering an open and inclusive working environment for our employees, ensuring their safety and wellbeing at all times, supporting a training program for our customers and giving back to the community in which we operate.

Environmental
Somero is committed to making a lasting positive impact on the environment in which we operate and doing our bit to reduce our environmental footprint.

Governance
Maintaining strong, diverse leadership and accountability on ESG issues is critical and Somero takes this responsibility seriously in how we manage ESG across our business.



ESG IN ACTION: SOCIAL

- Industry Support
- Charitable Donations
- Employee Volunteering
- PTO Employee Training
- Somero Concrete Institute

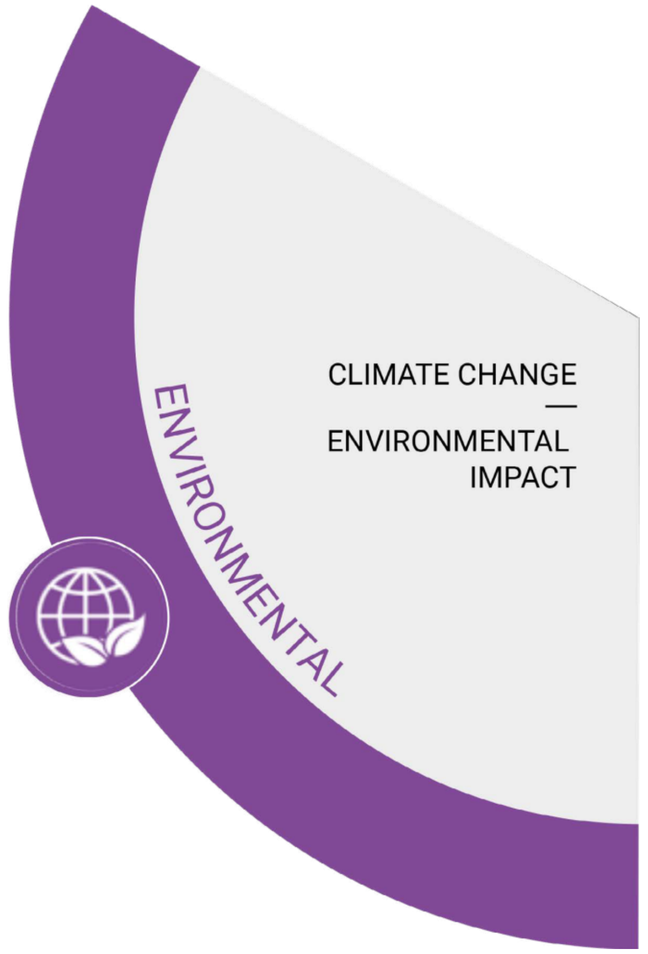
Habitat for Humanity (Spring 2026)

Feeding America Upper Peninsula BackPack Food Program (Summer 2026)

Harry Chapin Food Bank SW Florida (Spring & Fall 2025)

Houghton Area Food Drive (Fall 2025)

ESG IN ACTION: ENVIRONMENTAL



Investments and actions to reduce waste, energy and water consumption:

- Cardboard recycling baler
- LED lighting retrofit
- Water usage monitoring

MIDDLE TENNESSEE STATE UNIVERSITY

Environmental Study Phase I: 2021 Middle Tennessee State University research study identified environmental benefits from the use of Somero laser screed equipment over traditional manual methods by reducing concrete.

COLORADO STATE UNIVERSITY

Environmental Study Phase II: Colorado State University study completed in 2023 concluded the use of Somero laser screed equipment reduces concrete used in slab-on-grade projects by 3% over traditional manual methods.

HISTORICAL RESULTS

YEARS ENDED DECEMBER 31, US$ Millions	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Revenue	24.2	21	21.9	32.2	45.1	59.3	70.2	79.4	85.6	94.0	89.3	88.6	133.3	133.6	120.7	109.2	88.9
Revenue growth	*-53%*	*-13%*	*4%*	*47%*	*40%*	*31%*	*18%*	*13%*	*8%*	*10%*	*-5%*	*-1%*	*50%*	*0%*	*-10%*	*-10%*	*-19%*
Cost of sales	12.5	11.2	11.7	16.5	21.6	27.3	31	34.3	36.9	40.4	38.6	39.8	56.5	57.4	53.3	50.35	42.7
Gross Profit	**11.7**	**9.8**	**10.2**	**15.7**	**23.5**	**32**	**39.2**	**45.1**	**48.8**	**53.6**	**50.7**	**48.8**	**76.8**	**76.2**	**67.4**	**58.8**	**46.2**
Gross profit %	*48%*	*47%*	*47%*	*49%*	*52%*	*54%*	*56%*	*57%*	*57%*	*57%*	*57%*	*55%*	*58%*	*57%*	*56%*	*54%*	*52%*
SG&A	27.4	11.5	12.0	14.3	17.1	19.4	21.6	23.9	23.3	24.5	24.1	24.9	31.7	33.1	33.8	34.5	32.3
Operating income/(loss)	**(15.7)**	**(1.7)**	**(1.8)**	**1.4**	**6.4**	**12.6**	**17.6**	**21.2**	**25.5**	**29.1**	**26.6**	**23.9**	**45.1**	**43.1**	**33.6**	**24.3**	**13.9**
Interest expense	-1	-0.5	-0.4	-0.3	-0.2	-0.1	-0.2	-0.1	-0.1	-0.1	-	-	-	-	-	0	
Other income	0.1	-0.2	-0.1	0.1	0.3	-0.1	-	0.2	0.4	-	0.4	0.7	-0.5	-2.3	-0.4	-0.5	1.3
Income before tax	**(16.6)**	**(2.4)**	**(2.3)**	**1.2**	**6.5**	**12.4**	**17.4**	**21.3**	**25.8**	**29.0**	**27.0**	**24.6**	**44.6**	**40.8**	**33.2**	**23.8**	**15.2**
Tax	-1.2	-0.2	0	0.2	1.1	-2.1	5.8	7	7.3	7.5	5.9	5.8	9.8	9.7	5.3	5.2	5.0
Net income	**(15.4)**	**(2.2)**	**(2.3)**	**1.0**	**5.4**	**14.5**	**11.6**	**14.3**	**18.5**	**21.5**	**21.1**	**18.8**	**34.8**	**31.1**	**27.9**	**18.6**	**10.2**
Other data:																	
Adjusted EBITDA[1]	**0.8**	**1**	**0.9**	**4.2**	**9**	**15**	**20**	**24.6**	**28**	**30.8**	**28.7**	**26.1**	**47.8**	**46**	**36.5**	**27.7**	**17.5**
Adjusted EBITDA margin	***3%***	***5%***	***4%***	***13%***	***20%***	***25%***	***29%***	***31.0%***	***33.0%***	***33.0%***	***32.0%***	***29.0%***	***36.0%***	***34.0%***	***30.0%***	***25.3%***	***19.7%***
Depreciation & amortization	2.7	2.6	2.6	2.6	2.4	2	2.3	2.7	2.1	1.2	1.1	1.1	1.3	1.4	1.6	1.8	2.4
Capital expenditures	-	-	0.1	0.6	0.8	1.2	4.2	4.4	2.2	0.8	3	3.7	6.2	5.2	1.7	2.4	1.0